

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Aug 10, 2021
 2. SEC Identification Number
PW02
 3. BIR Tax Identification No.
000-103-216-000
 4. Exact name of issuer as specified in its charter
A. SORIANO CORPORATION
 5. Province, country or other jurisdiction of incorporation
Makati City, Philippines
 6. Industry Classification Code(SEC Use Only)
 7. Address of principal office
7th Floor, Pacific Star Bldg., Makati Avenue, Makati City
Postal Code
1209
 8. Issuer's telephone number, including area code
(632) 8819-0251 to 60
 9. Former name or former address, if changed since last report
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 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------|---|
| Common Shares of Stock | 2,500,000,000 |
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**A. Soriano Corporation
ANS**

**PSE Disclosure Form 4-20 - Reclassification of Shares
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules**

Subject of the Disclosure
Reclassification of Common Shares into Preferred Shares
Background/Description of the Disclosure
On June 14, 2021, the Securities and Exchange Commission (SEC) approved the Amended Articles of Incorporation of A. Soriano Corporation ("Anscor"), which we received on July 5, 2021. The application for Amended Articles of Incorporation was filed with the SEC on September 1, 2020.
Anscor's Amended Articles of Incorporation was previously approved by the Board of Directors on February 19, 2020 and by the Stockholders on June 17, 2020.

Date of Approval by Board of Directors	Feb 19, 2020
Date of Approval by Stockholders	Jun 17, 2020
Date of Approval by Securities and Exchange Commission	Jun 14, 2021

Reason or purpose of the reclassification of shares
To give the Company the ability to issue preferred shares to Filipino stockholders in order to comply with foreign equity restrictions under existing laws.

Effects on Capital Structure

Issued Shares

Type of Security/Stock Symbol	Before	After
ANS (Common shares)	2,500,000,000	2,500,000,000
Preferred shares	0	500,000,000

Outstanding Shares

Type of Security/Stock Symbol	Before	After
ANS (Common shares)	2,500,000,000	2,500,000,000
Preferred shares	0	500,000,000

Treasury Shares

Type of Security/Stock Symbol	Before	After
None	0	0

Listed Shares

Type of Security/Stock Symbol	Before	After
ANS (Common shares)	2,500,000,000	2,500,000,000

Procedure(s) for updating stock certificates

Details of Stock Transfer Agent

Name	Stock Transfer Service, Inc.
Address	34-D Rufino Pacific Tower, 6784 Ayala Avenue, Makati City
Contact Person	Mr. Ricardo D. Regala, General Manager

Inclusive dates when the old stock certificates can be replaced

Start Date	N/A
End Date	N/A

Documentary requirements

Individual Shareholders
N/A
Corporate Shareholders
N/A

Date of availability of new stock certificates	N/A
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Procedures in case of lost stock certificates
N/A

Other Relevant Information
<p>On August 9, 2021, the Board of Directors of A. Soriano Corporation (the "Corporation") approved the issuance of the Corporation's Five Hundred Million (500,000,000) Preferred Shares with par value of One Centavo (P0.01) per share or total par value of Five Million Pesos (P5,000,000.00) to A. Soriano Corporation Retirement Benefit Plan. A Subscription Agreement also dated August 9, 2021 was subsequently signed between the Corporation and the A. Soriano Corporation Retirement Benefit Plan covering the issuance of the aforementioned Preferred Shares.</p> <p>There is no intention to list the preferred shares in any stock exchange.</p> <p>Updating of stock certificates will not be applicable in the reclassification of common shares to preferred shares because the listed common shares held by existing stockholders are not affected by such reclassification.</p>

Filed on behalf by:

Name	Joshua Castro
Designation	Vice President and Assistant Corporate Secretary